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THE GLOBE AND MAIL

BNN Market Call Tonight

» Craig Machel



Craig Machel is an Associate Portfolio Manager at Macquarie Private Wealth and the subject of hedge funds.

Past Picks: Nov 13, 2009

Picton Mahoney Canadian Market Neutral

Total Return: +2.79%

Polaris Securities

Altairis US Long/Short

Total Return: +3.46%

MAN AHL Diversified

Total Return: +0.4%

Top Picks

Fierra Market Neutral

“A dynamic approach to managing North American equity. Superior stock selection in a long/short pairs trading strategy substantially reduces risks, aiming for growth regardless of market direction.”

Picton Mahoney Income Opportunities

“With short-term interest rates rising in the near future, traditional long-only high yield, bond and income strategies face strong headwinds. This fund employs an authentic hedge fund approach, which provides a broader range of tools to manager and generate returns as we move into this new economic environment.”

North Pole Multi-Strategy

“An opportunistic approach across Canadian capital markets, the fund seeks growth through multiple trading strategies while hedging broadly equity, commodity, credit, and interest rate risks.”

Market Outlook

“The easy money in equity and bond markets is behind us. We are optimistic that we have come through the worst, and remain realistic as we continue to confront headwinds from the financial crisis.”

“As the current and anticipated environment suggests a sideways market (in which stock prices are likely to achieve little or no meaningful momentum) rather than a bull market, nimble and non-correlated strategies equipped with proven risk-reduction methods will offer more rewarding diversification, protection and growth as we progress through this new normal.”

» *Jillian Glickman*

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